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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
MAY 18, 2023 AT 10:30 A.M.**

Cash Cloud, Inc., dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its undersigned counsel, Fox Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on May 18, 2023 at 10:30 a.m.*

1. *Fourth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* (the "**Fourth Omnibus Motion to Reject**") [ECF No. 355]

Related Documents:

- A. *Declaration of Christopher Andrew McAlary* [ECF No. 356];

- 1 B. *Notice of Hearing* [ECF No. 357];
- 2 C. *Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus*
- 3 *Motion For Entry Of Order Approving Rejection Of Executory Contracts*
- 4 *And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of*
- 5 *Certain Personal Property Including Surrender And Termination Of The*
- 6 *Automatic Stay And/Or Abandonment [ECF 355]; 2) Fifth Omnibus Motion*
- 7 *For Entry Of Order Approving Rejection Of Executory Contracts And*
- 8 *Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain*
- 9 *Personal Property Including Surrender And Termination Of The Automatic*
- 10 *Stay And/Or Abandonment [ECF 358]; 3) Sixth Omnibus Motion For Entry*
- 11 *Of Order Approving Rejection Of Executory Contracts And Unexpired*
- 12 *Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal*
- 13 *Property Including Surrender And Termination Of The Automatic Stay*
- 14 *And/Or Abandonment [ECF 361]; And 4) Seventh Omnibus Motion For*
- 15 *Entry Of Order Approving Rejection Of Executory Contracts And*
- 16 *Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain*
- 17 *Personal Property Including Surrender And Termination Of The Automatic*
- 18 *Stay And/Or Abandonment [ECF 364] [ECF No. 384]; and Order thereon*
- 19 *[ECF No. 388]; and*
- 20 D. *Second Stipulation To Extend Time To Respond To Debtors: 1) Fourth*
- 21 *Omnibus Motion For Entry Of Order Approving Rejection Of Executory*
- 22 *Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And*
- 23 *Disposal Of Certain Personal Property Including Surrender And*
- 24 *Termination Of The Automatic Stay And/Or Abandonment [ECF 355]; 2)*
- 25 *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of*
- 26 *Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
- 27 *365(A) And Disposal Of Certain Personal Property Including Surrender*
- 28 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 358];*
- 3 *3) Sixth Omnibus Motion For Entry Of Order Approving Rejection Of*
- 4 *Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
- 5 *365(A) And Disposal Of Certain Personal Property Including Surrender*
- 6 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 361];*
- 7 *And 4) Seventh Omnibus Motion For Entry Of Order Approving Rejection*
- 8 *Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
- 9 *365(A) And Disposal Of Certain Personal Property Including Surrender*
- 10 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 364];*
- 11 *And Continuance Of Hearings Regarding Same [ECF No. 419]; and Order*
- 12 *thereon [ECF No. 424].*

Objections/Responses Filed:

- 24 A. *Enigma Securities Limited's Omnibus Objection to Debtor's Motions to*
- 25 *Approve Rejection of Executory Contracts [ECF No. 518];*
- 26 B. *Declaration of Kissner [ECF No. 519];*
- 27 C. *Reply to Enigma Securities Limited's Omnibus Objection to Debtor's*
- 28 *Motions to Approve Rejection of Executory Contracts [ECF No. 549];*
- D. *Declaration of Tanner James [ECF No. 550]; and*
- E. *Supplemental Declaration of Tanner James [ECF No. 571]*

2. *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(a) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* (the “**Fifth Omnibus Motion to Reject**”) [ECF No. 358].

Related Documents:

- E. *Declaration of Christopher Andrew McAlary* [ECF No. 359];
 F. *Notice of Hearing* [ECF No. 360];
 G. *Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 355]; 2) *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 358]; 3) *Sixth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 361]; And 4) *Seventh Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 364] [ECF No. 384]; and Order thereon [ECF No. 388]; and
 H. *Second Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 355]; 2) *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 358]; 3) *Sixth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 361]; And 4) *Seventh Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 364]; And Continuation Of Hearings Regarding Same [ECF No. 419]; and Order thereon [ECF No. .424].

Objections/Responses Filed:

- F. *Enigma Securities Limited's Omnibus Objection to Debtor's Motions to Approve Rejection of Executory Contracts* [ECF No. 518];
- G. *Declaration of Kissner* [ECF No. 519];
- H. *Reply to Enigma Securities Limited's Omnibus Objection to Debtor's Motions to Approve Rejection of Executory Contracts* [ECF No. 549];
- I. *Declaration of Tanner James* [ECF No. 550]; and
- J. *Supplemental Declaration of Tanner James* [ECF No. 571]

- 3. *Sixth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(a) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* (the "**Sixth Omnibus Motion to Reject**") [ECF No. 361].

Related Documents:

- I. *Declaration of Christopher Andrew McAlary* [ECF No. 362];
- J. *Notice of Hearing* [ECF No. 363];
- K. *Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 355]; 2) *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 358]; 3) *Sixth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 361]; And 4) *Seventh Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 364] [ECF No. 384]; and Order thereon [ECF No. 388]; and
- L. *Second Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 355]; 2) *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender And Termination Of The Automatic Stay And/Or Abandonment* [ECF 358]; 3) *Sixth Omnibus Motion For Entry Of Order Approving Rejection Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain Personal Property Including Surrender*

1 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 361];*
 2 *And 4) Seventh Omnibus Motion For Entry Of Order Approving Rejection*
 3 *Of Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
 4 *365(A) And Disposal Of Certain Personal Property Including Surrender*
And Termination Of The Automatic Stay And/Or Abandonment [ECF 364];
And Continuance Of Hearings Regarding Same [ECF No. 419]; and Order
thereon [ECF No. .424].

5 Objections/Responses Filed:

- 6 K. *Enigma Securities Limited's Omnibus Objection to Debtor's Motions to*
Approve Rejection of Executory Contracts [ECF No. 518];
 7 L. *Declaration of Kissner [ECF No. 519];*
 8 M. *Reply to Enigma Securities Limited's Omnibus Objection to Debtor's*
Motions to Approve Rejection of Executory Contracts [ECF No. 549];
 9 N. *Declaration of Tanner James [ECF No. 550]; and*
 10 O. *Supplemental Declaration of Tanner James [ECF No. 571]*

- 11 4. *Seventh Omnibus Motion For Entry Of Order Approving Rejection Of Executory*
 12 *Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(a) And Disposal Of*
 13 *Certain Personal Property Including Surrender And Termination Of The Automatic*
 14 *Stay And/Or Abandonment(the "**Seventh Omnibus Motion to Reject**") [ECF No.*
 15 *364].*

16 Related Documents:

- 17 M. *Declaration of Christopher Andrew McAlary [ECF No. 365];*
 18 N. *Notice of Hearing [ECF No. 366];*
 19 O. *Stipulation To Extend Time To Respond To Debtors: 1) Fourth Omnibus*
 20 *Motion For Entry Of Order Approving Rejection Of Executory Contracts*
 21 *And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of*
 22 *Certain Personal Property Including Surrender And Termination Of The*
 23 *Automatic Stay And/Or Abandonment [ECF 355]; 2) Fifth Omnibus Motion*
 24 *For Entry Of Order Approving Rejection Of Executory Contracts And*
 25 *Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain*
 26 *Personal Property Including Surrender And Termination Of The Automatic*
 27 *Stay And/Or Abandonment [ECF 361]; And 4) Seventh Omnibus Motion For*
 28 *Entry Of Order Approving Rejection Of Executory Contracts And*
Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And Disposal Of Certain
Personal Property Including Surrender And Termination Of The Automatic
Stay And/Or Abandonment [ECF 364] [ECF No. 384]; and Order thereon
[ECF No. 388]; and
 P. *Second Stipulation To Extend Time To Respond To Debtors: 1) Fourth*
Omnibus Motion For Entry Of Order Approving Rejection Of Executory
Contracts And Unexpired Leases Pursuant To 11 U.S.C. § 365(A) And

1 *Disposal Of Certain Personal Property Including Surrender And*
 2 *Termination Of The Automatic Stay And/Or Abandonment [ECF 355]; 2)*
 3 *Fifth Omnibus Motion For Entry Of Order Approving Rejection Of*
 4 *Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
 5 *365(A) And Disposal Of Certain Personal Property Including Surrender*
 6 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 358];*
 7 *3) Sixth Omnibus Motion For Entry Of Order Approving Rejection Of*
 8 *Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §*
 9 *365(A) And Disposal Of Certain Personal Property Including Surrender*
 10 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 361];*
 11 *And 4) Seventh Omnibus Motion For Entry Of Order Approving Rejection*
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 14 *And Termination Of The Automatic Stay And/Or Abandonment [ECF 364];*
 15 *And Continuance Of Hearings Regarding Same [ECF No. 419]; and Order*
 16 *thereon [ECF No. .424].*

17 Objections/Responses Filed:

- 18 A. *Enigma Securities Limited's Omnibus Objection to Debtor's Motions to*
 19 *Approve Rejection of Executory Contracts [ECF No. 518];*
 20 B. *Declaration of Kissner [ECF No. 519];*
 21 C. *Reply to Enigma Securities Limited's Omnibus Objection to Debtor's*
 22 *Motions to Approve Rejection of Executory Contracts [ECF No. 549];*
 23 D. *Declaration of Tanner James [ECF No. 550]; and*
 24 E. *Supplemental Declaration of Tanner James [ECF No. 571].*

- 25 5. *Motion for Entry of an Order Approving Key Employee Retention Program and*
 26 *Granting Related Relief (the "**KERP Motion**") [ECF No. 438].*

27 Related Documents:

- 28 A. *Declaration of Christopher McAlary [ECF No. 439];*
 B. *Ex Parte Application for Order Shortening Time for Hearing Debtor's Motion*
for Entry of an Order Approving Key Employee Retention Program and
Granting Related Relief [ECF No. 440];
 C. *Attorney Information Sheet [ECF No. 441]; and*
 D. *Order Shortening Time for Hearing Debtor's Motion for Entry of an Order*
Approving Key Employee Retention Program and Granting Related Relief
[ECF No. 463].

Objections/Responses Filed:

- A. *United States Trustee's Opposition to Debtor's Motion for Entry of an Order Approving Key Employee Retention Program and Reservation of Rights* [ECF No. 528];
- B. *Reply in Support of Motion Approving Key Employee Retention Program* [ECF No. 556]; and
- C. *Declaration of Christopher McAlary* [ECF No. 557].

Pursuant to Administrative Order 2020-14, all hearings are currently being held telephonically absent further order of the Court. Parties are permitted to appear telephonically by dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the "Case Website").

DATED this 18th day of May 2023.

FOX ROTHSCHILD LLP

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